

FACTS**What Does Advanced Investment Corp. Do With Your Personal Information?**

| | | |
|---|---|------------------------------------|
| Why? | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also required us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do. | |
| What? | <p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social Security Number Credit history • Investment experience Assets • Checking account information Account balances <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> | |
| How? | All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Advanced Investment Corp. chooses to share; and whether you can limit this sharing. | |
| Reasons we can share your personal information | Does Advanced Investment Corp. share? | Can you limit this sharing? |
| For our everyday business purposes -- such as to process your transactions, maintain your account(s), responds to court orders and legal investigations, or report to credit bureaus | Yes | No |
| For our marketing purposes -- to offer our products and services to you | No | We Don't Share |
| For joint marketing with other financial companies | No | We Don't Share |
| For our affiliates' everyday business purposes -- information about your transactions and experiences | No | We Don't Share |
| For our affiliates' everyday business purposes -- information about your creditworthiness | No | We Don't Share |
| For our affiliates to market to you | No | We Don't Share |
| For nonaffiliates to market to you | No | We Don't Share |
| Questions? | Any questions please call AIC - 503.342.2000 | |

| Who we are | |
|--|---|
| Who is providing this notice? | Advanced Investment Corp (AIC) 1593 Willamette Falls Drive West Linn, OR 97068 |
| What we do | |
| How does Advanced Investment Corp. protect my personal information? | To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. |
| How does Advanced Investment Corp. collect my personal information? | We collect your personal information, for example, when you Provide AIC with an application for credit, give AIC your income information, provide account information, provide employment information and tell AIC about your investment portfolio. |
| Why can't I limit all sharing? | Federal law gives you the right to limit only <ul style="list-style-type: none"> • sharing for affiliates' everyday business purposes - information about your creditworthiness • affiliates from using your information to market to you • sharing for non-affiliates to market to you State Laws and individual companies may give you additional rights to limit sharing. |
| Definitions | |
| Affiliates | Companies related by common ownership or control. They can be financial and nonfinancial companies. |
| Nonaffiliates | Companies not related by common ownership or control. They can be financial and nonfinancial companies. |
| Joint marketing | A formal agreement between nonaffiliated financial companies that together market financial products or services to you. |